

Small Business Loan Intake Form



The Grow America Fund (GAF) is a NYC-based Community Development Financial Institution focused on providing flexible and patient expansion loans to healthy and growing small businesses, manufacturers, and distributors. GAF is an approved SBA 7(a) PLP lender and follows appropriate SBA lending practices.

Referral Source (Name, Organization):	Date:
---------------------------------------	-------

Applicant Information

Name:	Phone:	U.S. Citizen? <input type="checkbox"/> Yes <input type="checkbox"/> No
Business Legal Name:	DBA:	
Business Street Address:		
City:	State:	Zip:
Email:	Website:	

Business Characteristics

Industry: <input type="checkbox"/> Manufacturer <input type="checkbox"/> Distributor <input type="checkbox"/> Retail <input type="checkbox"/> Services <input type="checkbox"/> Food/Restaurant <input type="checkbox"/> Other _____		
Entity Type: <input type="checkbox"/> C-Corp <input type="checkbox"/> S-Corp <input type="checkbox"/> LLC <input type="checkbox"/> Partnership <input type="checkbox"/> Sole Proprietorship <input type="checkbox"/> Nonprofit <input type="checkbox"/> Other _____		
Brief Description of Business:		
Year Business Est. (e.g. 2005):	Owner (Optional): <input type="checkbox"/> Minority <input type="checkbox"/> Woman <input type="checkbox"/> Veteran <input type="checkbox"/> Living with Disabled	
Previous Years Gross Revenue: \$	YTD Revenue: \$	___ Months
Net Income: \$	Current Full Time Employees:	Projected Employees:

Credit and Loan Information

Use of Funds	Amounts	Loan Amount Requested: \$
Real Property Acquisition	\$	Equity Contribution: \$
Leasehold Improvements	\$	Credit Score:
Machinery & Equipment	\$	Current Bank Relationship:
Working Capital	\$	Comments (Optional):
Other _____	\$	
TOTAL	\$ 0	

Small Business Loan Intake Form - Continued



Have you or your business ever declared bankruptcy? Yes No

If yes, please attach explanation and evidence that the case is dismissed.

Are you currently involved in litigation or have active Yes No

judgement against you or your business?

If yes, please attach explanation and evidence that the case is dismissed.

Are all business and personal Federal, State, and Local Taxes Yes No

Current? If No and you are on a payment plan, please provide a copy
of the plan (s).

Signature, title

Date

CERTIFICATION: (to be completed by each person submitting the information requested on this form)

By signing this form, I certify that all information on this form and any additional supporting information submitted with this form is true and complete to the best of my knowledge. I understand that the Capital Access Fund of Greater Cleveland will rely on this information when making decisions regarding an application for a loan.